

# 'First Step' Client Profile

*Patrick Iglinsky*

Sr. Loan Officer  
NMLS ID: 294077



**TX HOME LENDING**

NMLS ID: 2279  
4050 West Park Blvd  
Plano, TX 75093  
Phone: 972-599-2457  
Fax: 972-767-3650

Email: [piglinsky@txhomelending.com](mailto:piglinsky@txhomelending.com)

New Address:	Sales Price:
Community:	Est. Down Payment:

**BORROWER NAME:**

Social Security #	Date of Birth
Home Phone	Yrs. School
Cell Phone	Email

<input type="checkbox"/> Married <input type="checkbox"/> Unmarried	Children's Ages
Ethnicity:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Are you a U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a Permanent Resident? <input type="checkbox"/> Yes <input type="checkbox"/> No
Present Address	
City State Zip	
<input type="checkbox"/> Rent <input type="checkbox"/> Own How Long?	Monthly Payment \$
Previous Address (if less than 2 years)	
City State Zip	
<input type="checkbox"/> Rent <input type="checkbox"/> Own	How Long

**CO-BORROWER NAME:**

Social Security #	Date of Birth
Phone	Yrs. School
Cell Phone	Email
Are you a U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a Permanent Resident? <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Married <input type="checkbox"/> Unmarried	Children's Ages
Ethnicity:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Present Address	
<input type="checkbox"/> Rent <input type="checkbox"/> Own	How Long?

**Current Employment and Income**  Check here if Self-Employed

Employer Name \_\_\_\_\_

Address \_\_\_\_\_

City State Zip \_\_\_\_\_

How Long? Or Start Date \_\_\_\_\_ # yrs in this line of work \_\_\_\_\_

Position \_\_\_\_\_ Work # \_\_\_\_\_

Base Monthly Salary \_\_\_\_\_ Bonus/commission if any, \$ \_\_\_\_\_/month Do you receive regular overtime?  Yes OR  No \$ \_\_\_\_\_

Hourly Wage and # hours per week \_\_\_\_\_ @ \$ \_\_\_\_\_/hour

Previous Years Total Income (from actual W-2 forms) \_\_\_\_\_

Other Income: Child Support/Alimony/Social Security/Pension \$ \_\_\_\_\_ Do you Pay Child Support?: If Yes, Amount Per Month \$ \_\_\_\_\_

**Current Employment and Income**  Check here if Self-Employed

Employer Name \_\_\_\_\_

Address \_\_\_\_\_

City State Zip \_\_\_\_\_

How Long? Or Start Date \_\_\_\_\_ # yrs in this line of work \_\_\_\_\_

Position \_\_\_\_\_ Work # \_\_\_\_\_

Base Monthly Salary \_\_\_\_\_ Bonus/commission if any, \$ \_\_\_\_\_/month Do you receive regular overtime?  Yes OR  No \$ \_\_\_\_\_

Hourly Wage and # hours per week \_\_\_\_\_ @ \$ \_\_\_\_\_/hour

Previous Years Total Income (from actual W-2 forms) \_\_\_\_\_

Other Income: Child Support/Alimony/Social Security/Pension: \$ \_\_\_\_\_ Do you Pay Child Support?: If Yes, Amount Per Month \$ \_\_\_\_\_

**Previous Employer (if less than 2 years)**

Name \_\_\_\_\_

Address \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_ Position \_\_\_\_\_

**Previous Employer (if less than 2 years)**

Name \_\_\_\_\_

Address \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_ Position \_\_\_\_\_

**Banks/ Investments/Retirement Accounts**

Name	Type of Account	Last Statement ending balance
	Checking	
	Savings	
	401(k) / IRA	

**Banks/ Investments/Retirement Accounts**

Name	Type of Account	Last Statement ending balance
	Checking	
	Savings	
	401(k) / IRA	

Where will your down payment and closing costs Come from: bank accounts, 401(k), gift, stocks, etc. \_\_\_\_\_

Have either of you been in CCCS, filed for bankruptcy, or had a home foreclosure?  Yes  No Other \_\_\_\_\_

Do you own any real estate?  Yes OR  No Will you be selling home?  Yes  No Any Proceeds from Sale?  Yes OR  No

I/We authorize TX Home Lending, LP to obtain a credit report. I/We realize loan approval will not result from the submission of this information.

\_\_\_\_\_ Borrower Signature \_\_\_\_\_ Co-Borrower Signature